

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Breezy Point, LLC,

BKY CASE NO. 03-45440

Debtor.

Chapter 11 Case

REPORT OF BALLOT TABULATION

Class <u>1</u>	Accepting	# <u>0</u>	\$ <u>0.00</u>
	Rejecting	# <u>0</u>	\$ <u>0.00</u>
	Percent Accepting	<u>0</u> %	<u> </u> %
Class <u>2</u>	Accepting	# <u>0</u>	\$ <u>0.00</u>
	Rejecting	# <u>0</u>	\$ <u>0.00</u>
	Percent Accepting	<u>0</u> %	<u> </u> %
Class <u>3</u>	Accepting	# <u>1</u>	\$ <u>4,915,711.62</u>
	Rejecting	# <u>0</u>	\$ <u>0.00</u>
	Percent Accepting	<u>100</u> %	<u> </u> %
Class <u>4</u>	Accepting	# <u>1</u>	\$ <u>479,862.00</u>
	Rejecting	# <u>0</u>	\$ <u>0.00</u>
	Percent Accepting	<u>100</u> %	<u> </u> %
Class <u>5</u>	Accepting	# <u>4</u>	\$ <u>1,302,120.70</u>
	Rejecting	# <u>1</u>	\$ <u>194,808.00</u>
	Percent Accepting	<u>80</u> %	<u>87</u> %
Class <u>6</u>	Accepting	# <u>0</u>	\$ <u>0.00</u>
	Rejecting	# <u>0</u>	\$ <u>0.00</u>
	Percent Accepting	<u>0</u> %	<u> </u> %

I certify under penalty of perjury that I have examined the ballots in this case and the report above is an accurate summary of those ballots to the best of my knowledge, information or belief.

Executed on: September 29, 2004.

By: /e/ Steven B. Nosek
Steven B. Nosek
Attorney for Debtor